ClearBridge Global Infrastructure Value Fund

Class A: TGP0034AU | Factsheet as of 31 August 2026

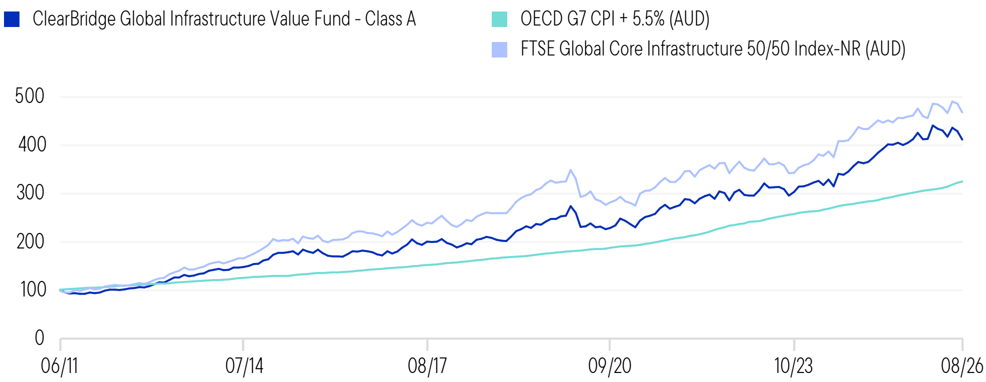
Investment Overview

The Fund aims to provide investors with regular and stable income comprised of dividends, distributions and interest received plus capital growth from a portfolio of global infrastructure securities without any hedging of the Fund's currency exposure and to outperform the benchmark, being an accumulation index comprised of the OECD G7 Inflation Index plus 5.5% per annum.

Fund Highlights

- **Specialist team:** An actively managed portfolio of global listed infrastructure securities managed by a long-tenured specialist infrastructure investment team.
- **Stable cash flow with inflation protection:** Infrastructure companies provide predictable income distributions due to stable earnings derived from the underlying asset. Regulatory and contractual frameworks help lead to inflation-linked revenue streams, giving the portfolio the potential to provide investors with a hedge against inflation.
- **Lower Volatility:** Due to the essential nature of infrastructure assets, demand is relatively stable and may provide lower volatility than traditional equities. Even at times of economic weakness, consumers continue to use water, electricity and gas, drive cars on toll roads and use other essential infrastructure services.
- **Considered Risk Management:** ClearBridge's specialist infrastructure investment team is focused on understanding and managing the risk-return dynamics unique to infrastructure assets. This insight drives a disciplined, bottom-up investment process that is designed to deliver stable income and long-term value.

Performance From Inception in Share Class Currency (%)



Total Returns (%)

	1 Mth	3 Mths	YTD	1 Yr	3 Yr	5 Yr	10 Yr	Inception	Inception Date
Class A	-4.04	-1.42	-0.16	2.72	10.00	8.28	8.58	9.72	31/05/2011
OECD G7 CPI + 5.5% (AUD)	0.92	3.54	6.42	9.17	8.56	9.85	8.62	8.04	—
FTSE Global Core Infrastructure 50/50 Index-NR (AUD)	-3.78	0.27	1.65	2.52	9.33	7.05	7.90	10.65	—

Calendar Year (%)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Class A	13.60	15.27	5.99	2.86	18.65	-4.37	26.22	1.79	9.52	5.62
OECD G7 CPI + 5.5% (AUD)	8.44	7.77	9.55	13.63	9.81	6.39	6.93	7.65	7.48	6.51
FTSE Global Core Infrastructure 50/50 Index-NR (AUD)	6.18	20.71	1.58	1.99	21.92	-12.60	25.31	6.66	9.61	11.40

Performance returns are shown net of fees and assume the reinvestment of distributions. Returns for periods greater than one year are annualised. Past performance is not an indicator or a guarantee of future performance.

Fund Ratings

5 Highly Recommended Lonsec

Zenith HIGHLY RECOMMENDED

Morningstar Rating™

Overall Rating as of 31 August 2026

★★★★ Class A

Fund Overview

Fund Inception Date	31/05/2011
Share Class Inception Date	31/05/2011
APIR	TGP0034AU
Dividend Frequency	Quarterly
Annual Management Charge	0.97%
Performance Fee	—
Buy/Sell Spread	0.10%/0.10%
Suggested Investment Timeframe	Three to Five Years
NAV	$1.2716

Benchmark(s)

1—OECD G7 CPI + 5.5%

2—FTSE Global Core Infrastructure 50/50 Index-NR

Fund Characteristics

	Fund
Total Net Assets (AUD)	$699.25 Million
Number of Issuers	30
Average Market Cap (Millions AUD)	$62,262
Avg Stock Gearing (Net Debt/EV)	33.97%
Interest Cover (Historic)	4.72x
EV/EBITDA (Forward)	11.78x
Div Yield (Forward) Gross	3.47%
5 Year DPS Growth (p.a.)	6.30%

Risk Statistics (3-Year—Class A vs. FTSE Global Core Infrastructure 50/50 Index-NR)

	Fund
Sharpe Ratio	0.58
Tracking Error (%)	3.77
R-Squared	0.86
Standard Deviation (%)	9.99
Information Ratio	0.18

Top Equity Issuers (% of Total)

	Fund
RWE AG	5.34
Severn Trent PLC	5.23
Canadian National Railway Co	5.03
Entergy Corp	4.79
Pembina Pipeline Corp	4.78
Williams Cos Inc/The	4.33
Aeroports de Paris SA	4.12
Getlink SE	4.06
E.ON SE	3.81
CenterPoint Energy Inc	3.67

Sector Allocation (% of Total)

	Fund	FTSE Global Core Infrastructure 50/50 Index-NR
Electric	37.49	40.28
Rail	11.98	15.12
Energy Infrastructure	11.22	9.43
Airports	10.94	7.39
Renewables	8.15	0.00
Gas	5.36	9.88
Toll Roads	5.27	4.84
Water	5.23	2.73
Unassigned	0.00	0.29
Ports	0.00	4.10
Communications	0.00	5.46
Other Infrastructure	0.00	0.47
Cash & Cash Equivalents	4.36	0.00

Geographic Allocation (% of Equity)

	Fund	FTSE Global Core Infrastructure 50/50 Index-NR
United States	32.73	55.30
Canada	17.35	11.07
France	14.01	0.73
Germany	13.04	0.28
Spain	6.97	3.39
United Kingdom	5.47	3.48
Brazil	2.76	2.04
Australia	2.46	3.84
Japan	0.00	3.43
Others	5.22	16.45

Market Cap Breakdown (% of Equity) (AUD)

	Fund
<10 Billion	11.17
10-50 Billion	40.17
50-250 Billion	48.66

Portfolio Management

	Years with Firm	Years of Experience
Nick Langley	20	31
Shane Hurst	16	29
Charles Hamieh	16	29
Simon Ong	11	17

ClearBridge Investments is an active equity manager offering a broad range of strategies across global developed and emerging markets, local markets, real assets, and income.

What are the Risks?

All investments involve risks, including possible loss of principal. **Fixed income securities** involve interest rate, credit, inflation and reinvestment risks, and possible loss of principal. As interest rates rise, the value of fixed income securities falls. **Changes in the credit rating** of a bond, or in the credit rating or financial strength of a bond's issuer, insurer or guarantor, may affect the bond's value. **Low-rated, high-yield bonds** are subject to greater price volatility, illiquidity and possibility of default. **Equity securities** are subject to price fluctuation and possible loss of principal. **Dividends may fluctuate** and are not guaranteed, and a company may reduce or eliminate its dividend at any time. **International investments** are subject to special risks, including currency fluctuations and social, economic and political uncertainties, which could increase volatility. These risks are magnified in **emerging markets**. The **investment style** may become out of favour, which may have a negative impact on performance. **Active management** does not ensure gains or protect against market declines. **Liquidity risk** arises when adverse market conditions affect the ability to sell assets when necessary. For further information relating to the risks that are relevant to this Fund, please refer to the relevant Product Disclosure Statement, Additional Information Booklet and Target Market Determination for the Fund found on our website here www.franklintempleton.com.au.

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The **OECD G7 CPI + 5.5%** (Organisation for Economic Cooperation and Development G7 Consumer Price Index + 5.5%) is calculated by combining the measure of inflation across the G7 countries (Canada, France, Germany, Italy, Japan, the U.K. and the U.S.) plus 5.5%. Source: OECD.